**INTEREST RATES MARKET NOTICE**

**Date: 20 June 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL116”)***

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 20 June 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL116

**Nominal Issued** R 210,000,000.00

**Issue Price** 100%

**Coupon** 8.075% (3 Month JIBAR as at 20 June 2018 of 6.925% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2020

**Books Close Date(s)** 11 March, 11 June, 11 September, 11 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on10 March, 10 June, 10 September, 10 December

**Issue Date** 20 June 2018

**Date Convention** Following

**Interest Commencement Date** 20 June 2018

**First Interest Payment Date** 20 September 2018

**ISIN No.** ZAG000152125

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL116%20Pricing%20Supplement%2020062018.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL116%20Pricing%20Supplement%2020062018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kavisha Pillay Investec +27 11 2869065

Corporate Actions JSE +27 11 5207000